



MONDAY

MORNING REPORT

Have Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
BSE SENSEX	34376.99	-792.17	-2.25%
Nifty 50	10316.45	-282.8	-2.67%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	32.00	-1.08
HDFCBANK	88.53	-1.7
ICICIBK	8.19	-1.92
INFY	10.17	1.7
TATA MOTOR	14.52	-2.75
WIPRO	5.13	0

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-3370
DII's Eq (Provisional)	1902
FIIs Index Future	-1610
FIIs Index Options	1443
FIIs Stock Future	120
FIIs Stock Options	69

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	73.5809
EURO	84.6975
YEN 100	64.5900
GBP	95.8877

TOP STORY

Yes Bank: Company has appointed two former chairmen -- TS Vijayan of LIC and OP Bhatt of SBI to its search and selection committee to find a successor for Rana Kapoor.

Indiabulls Housing Finance: Company has redeemed (bought back) secured, redeemable, non-convertible debentures of face value Rs 10,00,000 each. Additionally, the company has bought back Rs 1,505 crore of commercial paper since September 21, 2018 till date.

ICICI Prudential Life Insurance and **ICICI Lombard General Insurance:** Chanda Kochhar and Sandeep Bakhshi tendered their resignation as the directors of the company.

NBCC India: Company has secured the total business of Rs 353.70 crore in September.

Himachal Futuristic Communications (HFCL): Company has received an advance purchase order worth Rs 879 crore approximately from Telecommunications Consultants India Limited (TCIL) New Delhi.

Avenue Supermarts: Board of Directors at their meeting scheduled to be held on October 13 shall consider raising of funds by issuance of commercial paper.

Thomas Cook India Group: Company enters the travel tech space, announces strategic investment to acquire 24 percent stake in Ithaka.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
Dow	26447.05	-180.43	-0.68%
Nasdaq	7788.45	-91.06	-1.16%
Nikkei	23783.72	-191.9	-0.80%
HANG SENG INDEX	26402.44	-170.13	-0.64%
SGX NIFTY	10272.00	-28.00	-0.27%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	73.75	-0.78%
NATURAL GAS	3.185	0.63%
GOLD	1200.1	-0.12%
SILVER	14.52	-0.48%
COPPER	2.758	-0.70%

WORLD EVENTS

NO EVENT

RESULTS TODAY

NO IMP RESULT TODAY



NIFTY CHART



MARKET COMMENTARY

Nifty PSE index ended down 8.05% at 3205.9 today. The index is down 11.00% over last one month. Among the constituents, Hindustan Petroleum Corporation Ltd slipped 23.97%, Bharat Petroleum Corporation Ltd dropped 19.89% and Indian Oil Corporation Ltd fell 15.86%. The Nifty PSE index is down 21.00% over last one year compared to the 4.33% surge in benchmark Nifty 50 index. In other indices, Nifty Energy index is down 7.97% and Nifty Commodities index has dropped 6.18% on the day. In broad markets, the Nifty 50 has slid 2.67% to close at 10316.45 while the SENSEX is down 2.25% to close at 34376.99 today.

Nifty likely to trade in the range of 9930-10760

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	10373	10205	10094	9927	10484	10652	10763
USDINR	73.964	73.862	73.670	73.568	74.156	74.258	74.450



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ASHARI	VIRPALSINGH	S	90,023	28.15
ASTRON	PALLAS FINCAP PRIVATE LIMITED .	B	275,000	118.38
KATRSPG	SHLOK RAJESH KATARE	S	24,000	6.78
MANORAMA	KARAN SURESHCHANDRA MAJITHIA	B	105,600	187.2
SIPROJECTS	DIPIKABEN S DOSHI	S	28,892	236.98

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
LAGNAM	MICRONE TEX FAB PRIVATE LIMITED	BUY	99000	20.05
SPECTRUM	ARIHANT CAPITAL MARKETS LIMITED	BUY	200000	65.5
SPECTRUM	FESTINO VINCOM LIMITED	BUY	80000	64
SPECTRUM	SAGAR RAJESHBHAI JHAVERI	SELL	80000	64

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In Ban:** NONE
- **New In Ban:** NONE
- **Out Of Ban:** NONE

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	302	294	286	306	314	326
ASIAN PAINT	1210	1188	1166	1214	1236	1262
AXIS BANK	569	559	549	575	584	600
BAJAJ-AUTO	2543	2497	2451	2566	2612	2681
BAJAJ FINSV	5376	5159	4942	5440	5657	5938
BHARTIARTL	299	288	278	302	312	326
BPCL	265	237	208	267	296	327
CIPLA	637	629	621	639	647	658
COALINDIA	263	258	253	266	271	279
DRREDDY	2395	2354	2313	2391	2432	2470
EICHERMOT	21190	20554	19917	21612	22248	23306
GAIL	332	302	272	325	356	379
GRASIM	923	907	890	933	949	976
HCLTECH	1084	1070	1056	1084	1098	1112
HDFC	1709	1670	1631	1722	1761	1814
HDFCBANK	1965	1940	1915	1965	1990	2015
HEROMOTOCO	2741	2695	2650	2738	2783	2826
HINDALCO	241	237	232	243	248	254
HINDPETRO	165	154	142	175	186	207
HINDUNILVR	1559	1533	1508	1554	1579	1600
IBULHSGFIN	912	869	826	929	972	1032
ICICIBANK	307	297	287	310	320	332
INDUSINDBK	1607	1573	1539	1606	1640	1672
INFRATEL	260	255	249	259	265	270
INFY	725	712	700	722	734	744
IOC	118	107	95	117	128	138
ITC	277	272	268	279	283	290
KOTAKBANK	367	358	350	369	377	387
LT	1052	1032	1012	1061	1081	1109
LUPIN	1227	1206	1185	1237	1258	1289
M&M	770	750	730	773	793	816
MARUTI	6904	6731	6557	6975	7149	7394
NTPC	163	160	156	164	167	171
ONGC	147	142	136	151	156	165
POWERGRID	187	185	183	188	190	194
RELIANCE	1049	1020	990	1067	1097	1145
SBIN	258	253	247	262	268	277
SUNPHARMA	598	587	576	602	613	627
TATAMOTORS	216	212	207	219	224	231
TATASTEEL	568	558	548	572	582	596
TCS	2103	2042	1982	2081	2141	2180
TECHM	715	699	683	711	727	740
TITAN	792	779	766	797	811	829
ULTRACEMCO	3794	3733	3673	3829	3890	3985
UPL	597	581	565	606	622	648
VEDL	232	225	218	233	240	248
WIPRO	325	322	318	325	328	332
YESBANK	206	200	194	209	215	225
ZEEL	422	412	402	425	436	449

**NSE CIRCULARS**

NSE Download Ref No. : NSE/CML/39077: Listing of Equity Shares of Kshitij Polyline Limited (SME IPO) (zip)W.e.f. OCT 08, 2018

NSE Download Ref No. : NNSE/CML/39070Listing of Equity Shares of Rajnandini Metal Limited (SME IPO)
(zip)W.e.f. OCT 08 , 2018

NSE Download Ref No. : NSE/CML/39069: Listing of Equity Shares of Aavas Financiers Limited (IPO)
(zip)W.e.f. OCT 05 , 2018

NSE Download Ref No. : NSE/SURV/39065: Applicability of Additional Surveillance Measure (ASM) (zip W.e.f. OCT 08, 2018)

NSE Download Ref No. : NSE/CML/39060: Delisting offer under Tender Offer scheme of Infinite Computer Solutions (India) Limited (pdf)W.e.f. OCT 08, 2018

BOARD MEETINGS/ CORPORATE ACTION

[illegible]

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1175/\$1152 & Resistance = \$1231/\$1260.**
- **Crude oil range (WTI)->\$69 to \$79.**
- **Treasuries Drop on Jobs Data, Tech Selloff Resumes: Markets Wrap:** - Treasury yields rose to seven-year highs amid speculation the latest jobs report clears the path for raising interest rates. U.S. stocks headed for a second weekly decline, with technology shares under renewed pressure.
- **Forex - U.S. Dollar Falls After Jobs Report:** - The U.S. dollar fell on Friday after the September jobs report came in lower than expected and 10-year Treasury yields rose to a seven-year high. The U.S. economy created less jobs than expected in September, but unemployment reached a 48-year low, indicating the economy could be plateauing. Nonfarm payrolls rose by 134,000 compared to expectations for a 185,000 gain.
- **Crude Advances as Alarm Bells Sound Over Impending Supply Crunch:** - Oil headed for the longest run of weekly gains since the start of 2018 amid concern that Saudi Arabia and Russia may not pump enough crude to prevent a supply crunch as Iranian cargoes disappear from world markets.
- **Gold Prices Rise as Dollar Falls After Jobs Report:** - Gold prices rose on Friday as the greenback pared back earlier gains after September's payroll numbers came in lower than expected. The U.S. economy created fewer jobs than expected in September, but unemployment reached a 48-year low, indicating the economy was nearing full employment. The disappointing payrolls numbers pushed the dollar lower, despite increased expectations of a Federal Reserve rate hike in December.

TRENDS & OUTLOOK – DATE: 08-Oct- 2018

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Dec)	31030	31255	31525	31875	32245
SILVER (DEC)	37222	38055	39170	40221	41479

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (NOV)	443	448	455	462	468
ZINC (Oct)	190.30	192.70	196.25	200.70	204.90
LEAD (Oct)	141.10	144.25	147.50	151.90	155.40
NICKEL (Oct)	891	907	930	961	979

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Oct)	5270	5400	5530	5666	5758
NATURAL GAS (Oct)	221	227	235	241	248

DATA TALKS : TODAY'S ECONOMIC DATA :

Caixin Services PMI of China.

(U.S. Bank Holiday as on Oct 08, 2018):

US banks will be closed in observance of Columbus Day.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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